



ELECTION OF DIRECTORS

The Board of Directors (the “Board”) of Eros STX Global Corporation (the “Company”) is divided into three classes, Class I, Class II and Class III, each consisting of as near an equal number of directors as possible. Under the Company’s articles of association, the total number of directors will be determined from time to time by the Board. At present, the Board has the number of directors at eight, with two directors in Class I, and three directors in each of Classes 2 and 3. Directors serve staggered terms according to class, so that only a single class of directors shall have terms expiring in any given year. Those who are elected as directors upon expiration of a term shall serve for a three-year term and until the election and qualification of their respective successors in office, or until the director’s earlier death, resignation or removal.

The current terms of our Class I directors, Dilip Thakkar and John Zhao, will expire at the Annual General Meeting. The Board has nominated Messrs. Thakkar and Zhao for re-election as Class I directors.

The Board of Directors unanimously recommends that you vote FOR each of the two nominees.

The Board believes the Board, as a whole, should possess the requisite combination of skills, professional experience, and diversity of backgrounds to oversee the Company’s business. The Board also believes there are certain attributes each individual director should possess. Accordingly, the Board and its Nomination Committee consider the qualifications of directors and director candidates individually as well as in the broader context of the Board’s overall composition and the Company’s current and future needs.

The following table sets forth the names and background information of the nominees for re-election as directors at the Annual General Meeting.

Nominees

Name and Experience

Dilip Thakkar – Mr. Thakkar is an Independent Director of our Company. Mr. Thakkar received bachelor’s a degree in commerce and in law from Mumbai University. A practicing-chartered accountant since 1961, Mr. Thakkar has significant financial experience. He is a senior partner of Jayantilal Thakkar & Co, Chartered Accountants and a member of the Institute of Chartered Accountants in India. In 1986, he was appointed by the Reserve Bank of India as a member of the Indian Advisory Board for HSBC Bank and for the British Bank of the Middle East for a period of eight years. He is the former president of the Bombay Chartered Accountants’ Society and was then, the chairman of its International Taxation Committee. Mr. Thakkar serves as an independent director of six public limited companies and five private limited companies in India and sixteen foreign companies. He has served as a director since April 2006.

John Zhao – Mr. Zhao is an Independent Director of our Company. He is the Chairman and Chief Executive Officer of Hony Capital, a leading investment group in China he founded in 2003. Under his leadership, Hony Capital currently manages over \$12 billion of assets and has invested in approximately 100 companies in China and abroad, including Hospital Corporation of China Limited, Best Food Holding Company Limited, Goldstream Investment Limited, Zoomlion Heavy Industry Science and Technology Co., Ltd, Suning, STX Entertainment, Linmon Pictures, and PCCW International OTT. Mr. Zhao holds an MBA degree from the Kellogg School of Management at Northwestern University, dual Master’s degrees in Electronic Engineering and Physics from Northern Illinois University, and a Bachelor’s degree in Physics from Nanjing University.