

January 8, 2020

The DCS – CRD BSE Limited Pheeroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 001 BSE Scrip Code: 533261 The DCS - CRD
National Stock Exchange of India Limited
Exchange Plaza, 5<sup>th</sup> Floor
Plot No – C Block, G Block
Bandra Kurla Complex
Mumbai 400 051
NSE Scrip Code: EROSMEDIA

Sub: Submission of Reconciliation of Share Capital Audit Report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

Dear Sir(s),

In terms of Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the Reconciliation of Share Capital Audit Report for Equity Shares dated January 8, 2020 for the quarter ended December 31, 2019 issued by M/s MNK & Associates LLP, Company Secretaries in Practice.

MUMBAI

This is for your information and record.

Thanking you,

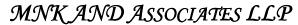
Yours faithfully,

for Eros International Media Limited

Vijay Thaker

VP - Company Secretary & Compliance Officer

Encl: As above



Company Secretaries, LLPIN: AAM-9113

Regd office: G-41, Ground Floor, West Patel Nagar, New Delhi $-\,110008$ 

Tel: +91-11-45095230; Mobile: +91-9818156340; Email: <u>nazim@mnkassociates.com</u>

The Board of Directors
Eros International Media Limited
201, Kailash Plaza, Opp Laxmi Industrial Estate
Off Andheri Link Road, Andheri West
Mumbai- 400053, Maharashtra (India)

## Subject: Reconciliation of Share Capital Audit for the Quarter ended December 31, 2019

Dear Sirs,

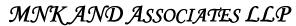
To the best of our knowledge and according to the information and explanations given to us and as per records provided to us, we hereby certify that:

1	For the quarter ended	December 31, 2019, i.e. from 01.10.2019 to 31.12.2019			
2	ISIN	INE416L01017			
3	Face Value of Share	Rs. 10/- each			
4	Name of Company	Eros International Media Limited			
5	Registered Office of the Company	201, Kailash Plaza, Opp. Laxmi I			
		Link Road, Andheri West, Mumbai 400053, Maharashtra (India).			
6	Correspondence Address	901/902, Supreme Chambers, Off Veera Desai Road,			
		(West), Mumbai-400053, Maharash	tra (India).		
7	Telephone & Fax No.	Tel: +91- 22 – 66021500			
		Fax: +91- 22 - 66021540			
8	E-mail ID	compliance.officer@erosintl.com			
9	Names of Exchanges where Securities	BSE Limited (BSE)			
	of the Company are Listed	National Stock Exchange of India Limited (NSE)			
10	Capital Structure	No. of Shares	Total Issued	% of	
	Issued Capital		Share Capital	Total	
			(in Rupees)	Issued	
				Capital	
		• 95,620,377 Equity Shares of	056 000 770		
			956,203,770	100%	
		Rs. 10/- each	956,203,770	100%	
		Rs. 10/- each		100%	
			956,203,770		
	Paid Up Capital	Rs. 10/- each  Total Issued Capital			
	Paid Up Capital	Rs. 10/- each	956,203,770	100%	
	Paid Up Capital	Rs. 10/- each  Total Issued Capital  • 95,620,377 Equity Shares of	956,203,770	100%	
	Paid Up Capital	Rs. 10/- each  Total Issued Capital  • 95,620,377 Equity Shares of	956,203,770	100%	

11	Listed Capital (Exchange wise), as	No. of Equity Shares	% of Total Issued Equity
	per Company records:		Capital
		BSE: <b>95,620,377</b>	100%
		NSE: <b>95,620,377</b>	

MNK and Associates LLP, Company Secretaries, New Delhi, India

MOHD NAZIM KHAN Digitally signed by MOHD NAZ JM KHAN DR: c=RL o=Personal, 2.5.4.20=80755701039054115804180dc cd58101b16Ccd1c30ff1cf3a056d51ae 9378; portabcde=110005, t=DELHI, serial-kumbe=015 desferbroist5-deliccation of the company of the company of the school of the company of the company abc before a company of the company of the Desire 2000,000,018 414182 - 95 30

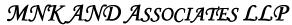


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12	Shares Held in Dematerialised Form with CDSL		No. of Equity Shares		% of Total Issued Equity Capital		
			23,762,	159		24.85%	
13	Shares Held in Dematerialised Form with NSDL		No. of Equity Shares		% of Total Issued Equity Capital		
			71,858,095		75.15%		
14	Shares held in Physical n	node	No. of E	quity Shares		% of Tota Capital	l Issued Equity
			123			0.00%	
15	Total No. of Shares (12+13+14)		No. of Equity Shares  95,620,377			% of Total Issued Equity Capital	
16	Reasons for Differences 11 & 15)	(if any 10 &	N.A				
17	Certifying the details of change in the share capital during the quarter under consideration as per details below: NIL			deration as per			
S No	Particulars	of shares	Applied for / <del>not</del> applied for listing	Listed on stock exchange	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval pending from stock exchanges (If any)
18	Register of members is updated or not, If updated, up to which date?		Yes, updated up to 31.12.2019				
19	Reference of previous or regard to excess demate any	quarter with	NIL				
20	Has the Company resolved the matter mentioned in pt. 19 in the current quarter.		Not Applicable				
21	Mentioned below total no of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons of delay.						
Total	no of Demat Requests	No. of reque		y. No. of Share	es	Reasons for	delay/rejection
Confirmed after 21 days NIL			NIL		NIL		
	Pending for more than 21 days NIL		NIL NIL				
22	Name, Telephone & Far Compliance Officer of th	x Nos. of the	Vice Pre Tel No.:	ay Thaker	021500	y & Complian	ace Officer



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23	Name, Address, Telephone, Fax No,	Mohd. Nazim Khan (FCS-6529; CP-8245)	
	Reg. No. of the Auditor	MNK and Associates LLP	
		Company Secretaries	
		G-41, Ground Floor, West Patel Nagar	
		New Delhi - 110008	
		Phone:-+91-11-45095230	
		Mobile: +91-9818156340	
		Firm Registration Number: L2018DE004900	
24	Appointment of common Agency for	Link Intime India Private Limited	
	share registry, work, If yes (Name &	C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai -	
	Address)	400083.	
25	Any other detail that the Auditor	Not Applicable	
	may like to provide.		
	(e.g., BIFR Company, Delisting from		
	stock exchange, Company change its		
	Name etc.)		

For MNK and Associates LLP **Company Secretaries** FRN: L2018DE004900

UDIN No.: F006529B000023183

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**Mohd Nazim Khan Designated Partner** FCS-6529, CP-8245

Date: 08.01.2020 Place: New Delhi