



May 5, 2020

The DCS–CRD,
BSE Limited
Pheeroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001
Script Code: 533261

The Listing Manager,
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No- 'C' Block, G Block
Bandra-Kurla Complex
Mumbai-400051
Script Code: EROSMEDIA

Sub: Submission of Reconciliation of Share Capital Audit Report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

Dear Sir(s),

In terms of Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the Reconciliation of Share Capital Audit Report for Equity Shares dated April 24, 2020 for the quarter ended March 31, 2020 issued by M/s MNK & Associates LLP, Company Secretaries in Practice.

This is for your information and record.

Thanking you,

Yours faithfully,
for **Eros International Media Limited**



Vijay Thaker
VP - Company Secretary & Compliance Officer

Encl: As above

EROS INTERNATIONAL MEDIA LIMITED

Corporate Office: 901/902, Supreme Chambers, Off Veera Desai Road, Andheri (W), Mumbai - 400 053.
Tel.: +91-22-6602 1500 Fax: +91-22-6602 1540 E-mail: eros@erosintl.com • www.erosintl.com
Regd. Office: Kailash Plaza, 2nd Floor, Plot No. 12, Off Veera Desai Road, Andheri (W), Mumbai - 400 053.
CIN No. L99999MH1994PLC080502



MNK AND ASSOCIATES LLP

Company Secretaries, LLPIN: AAM-9113

Regd office: G-41, Ground Floor, West Patel Nagar, New Delhi – 110008

Tel: +91-11-45095230; Mobile: +91-9818156340; Email: nazim@mnkassociates.com

12	Shares Held in Dematerialised Form with CDSL	No. of Equity Shares		% of Total Issued Equity Capital			
		24,107,183		25.21%			
13	Shares Held in Dematerialised Form with NSDL	No. of Equity Shares		% of Total Issued Equity Capital			
		71,521,717		74.79%			
14	Shares held in Physical mode	No. of Equity Shares		% of Total Issued Equity Capital			
		123		0.00%			
15	Total No. of Shares(12+13+14)	No. of Equity Shares		% of Total Issued Equity Capital			
		95,629,023		100%			
16	Reasons for Differences (if any 10 & 11 & 15)	N.A					
17	Certifying the details of change in the share capital during the quarter under consideration as per details below:						
S No	Particulars	Number of shares	Applied for / not applied for listing	Listed on stock exchange	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval pending from stock exchanges (If any)
i	ESOP Allotment of Equity Shares Resolution passed by Nomination and Remuneration Committee at their meeting dated 26.02.2020	8,646	Yes	Yes	Yes	Yes	No
18	Register of members is updated or not, If updated, up to which date?	Yes, updated up to 31.03.2020					
19	Reference of previous quarter with regard to excess dematerialization, if any	NIL					
20	Has the Company resolved the matter mentioned in pt. 19 in the current quarter.	Not Applicable					
21	Mentioned below total no of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons of delay.						
Total no of Demat Requests		No. of requests		No. of Shares		Reasons for delay/rejection	
Confirmed after 21 days		NIL		NIL		NIL	



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Pending for more than 21 days	NIL	NIL	NIL
22	Name, Telephone & Fax Nos. of the Compliance Officer of the Company	Mr. Vijay Thaker Vice President -Company Secretary & Compliance Officer Tel No.: +91 - 22 - 66021500 Fax No.: +91 - 22-66021540	
23	Name, Address, Telephone, Fax No, Reg. No. of the Auditor	Mohd. Nazim Khan (FCS-6529; CP-8245) MNK and Associates LLP Company Secretaries G-41, Ground Floor, West Patel Nagar New Delhi - 110008 Phone:-+91-11-45095230 Mobile: +91-9818156340 Firm Registration Number: L2018DE004900	
24	Appointment of common Agency for share registry, work, If yes (Name & Address)	Link Intime India Private Limited C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083.	
25	Any other detail that the Auditor may like to provide. (e.g., BIFR Company, Delisting from stock exchange, Company change its Name etc.)	Not Applicable	

For MNK and Associates LLP

Company Secretaries

FRN: L2018DE004900

MOHD

NAZIM

KHAN

Mohd Nazim Khan

Designated Partner

FCS-6529, CP-8245

UDIN: F006529B000177590

Digitally signed by MOHD NAZIM KHAN
DN: c=IN, o=Mohd Nazim Khan, ou=Company Secretaries, email=nazim@mnkassociates.com, postalCode=110008, st=DELHI, serialNumber=110008, cn=MOHD NAZIM KHAN
Date: 2020.04.24 18:48:05 +05'30'

Date: 24.04.2020

Place: New Delhi