



January 21, 2019

The DCS – CRD  
**BSE Limited**  
Pheeroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai 400 001  
**BSE Scrip Code: 533261**

The Listing Manager  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No – C Block, G Block  
Bandra Kurla Complex  
Mumbai 4000 51  
**NSE Scrip Code: EROSMEDIA**

**Sub: Submission of Statement of Shareholding Pattern as per Regulation 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir,

In terms of Regulation 31(1)(b) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Statement of Shareholding Pattern of the Company for the Quarter ended on December 31, 2018.

Kindly take the same the aforesaid record and acknowledge the receipt of the same.

Thanking you,

Yours faithfully,  
for **Eros International Media Limited**

A handwritten signature in blue ink, appearing to read "Abhishek", is written over a blue horizontal line.



**Abhishek Kanoi**  
**Vice President- Company Secretary & Compliance Officer**

**Encl: As above**

**EROS INTERNATIONAL MEDIA LIMITED**

Corporate Office: 9th Floor, Supreme Chambers, Off Veera Desai Road, Andheri (W), Mumbai - 400 053.  
Tel.: +91-22-6602 1500 Fax: +91-22-6602 1540 E-mail: eros@erosintl.com • www.erosintl.com  
Regd. Office: Kailash Plaza, 2<sup>nd</sup> Floor, Plot No. 12, Off Veera Desai Road, Andheri (W), Mumbai - 400 053.  
CIN No. L99999MH1994PLC080502



Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Name of Listed Entity: Eros International Media Limited
2	Scrip Code/Name of Scrip/Class of Security: 533261 / EROSMEDIA/Equity
3	Share Holding Pattern Filed under: Reg-31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
a.	If under 31(1)(b) then indicate the report for Quarter ending: December 31, 2018
b.	If under 31(1)(c) then indicate date of allotment/extinguishment
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes/No
1 Whether the Listed Entity has issued any partly paid up shares?	No
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?	No
3 Whether the Listed Entity has any shares against which depository receipts are issued?	No
4 Whether the Listed Entity has any shares in locked-in?	No
5 Whether any shares held by promoters are pledged or otherwise encumbered?	Yes
6 Whether the Listed Entity has issued any Differential Voting Rights?	No

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



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Eros International Media Limited

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shares	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a % of (A+B+C2))	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C2)	(ix)			(x)	(xi) = (vii)+(x) As a % of (A+B+C2)	(xii)		(xiii)	(xiv)		
(A)	Promoter & Promoter Group	6	58,481,580	-	-	58,481,580	61.35	58,481,580	-	58,481,580	61.35	-	61.35	-	-	32,532,607	55.63	58,481,580
(B)	Public	50,688	36,848,954	-	-	36,848,954	38.65	36,848,954	-	36,848,954	38.65	-	38.65	-	-	NA	NA	36,848,831
(C)	Non Promoter - Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(C1)	Shares Underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(C2)	Shares Held By Employee Trust	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	<b>Total</b>	<b>50,694</b>	<b>95,330,534</b>	<b>-</b>	<b>-</b>	<b>95,330,534</b>	<b>100.00</b>	<b>95,330,534</b>	<b>-</b>	<b>95,330,534</b>	<b>100.00</b>	<b>-</b>	<b>100.00</b>	<b>-</b>	<b>-</b>	<b>32,532,607</b>	<b>34.13</b>	<b>95,330,411</b>



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Eros International Media Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)	(XIV)			
<b>1 Indian</b>																		
<b>(a) Individuals / Hindu Undivided Family</b>		4	7,000	0	0	7,000	0.01	7,000	0	7,000	0.01	0	0.01	0	0.00	0	0.00	7,000
(i) Meena Lulla	AAHPL9666N	1	2,800	0	0	2,800	0.00	2,800	0	2,800	0.00	0	0.00	0	0.00	0	0.00	2,800
(ii) Arjan Lulla	AAAPL3772A	1	1,400	0	0	1,400	0.00	1,400	0	1,400	0.00	0	0.00	0	0.00	0	0.00	1,400
(iii) Krishika Sunil Lulla	ABEPL8472G	1	1,400	0	0	1,400	0.00	1,400	0	1,400	0.00	0	0.00	0	0.00	0	0.00	1,400
(iv) Sunil Lulla	AAAPL4639E	1	1,400	0	0	1,400	0.00	1,400	0	1,400	0.00	0	0.00	0	0.00	0	0.00	1,400
<b>(b) Central Government / State Government(s)</b>		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
<b>(c) Financial Institutions / Banks</b>		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
<b>(d) Any Other (Specify)</b>		1	21,700,000	0	0	21,700,000	22.76	21,700,000	0	21,700,000	22.76	0	22.76	0	0.00	0	0.00	21,700,000
<b>(f) Bodies Corporate</b>		1	21,700,000	0	0	21,700,000	22.76	21,700,000	0	21,700,000	22.76	0	22.76	0	0.00	0	0.00	21,700,000
(i) Eros Digital Private Limited	AAACE6627Q	1	21,700,000	0	0	21,700,000	22.76	21,700,000	0	21,700,000	22.76	0	22.76	0	0.00	0	0.00	21,700,000
<b>Sub Total (A)1</b>		5	21,707,000	0	0	21,707,000	22.77	21,707,000	0	21,707,000	22.77	0	22.77	0	0.00	0	0.00	21,707,000
<b>2 Foreign</b>																		
<b>(a) Individuals (Non-Resident Individuals / Foreign Individuals)</b>		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
<b>(b) Government</b>		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
<b>(c) Institutions</b>		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
<b>(d) Foreign Portfolio Investor</b>		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
<b>(e) Any Other (Specify)</b>		1	36,774,580	0	0	36,774,580	38.58	36,774,580	0	36,774,580	38.58	0	38.58	0	0.00	32,532,607	88.46	36,774,580
<b>(f) Bodies Corporate</b>		1	36,774,580	0	0	36,774,580	38.58	36,774,580	0	36,774,580	38.58	0	38.58	0	0.00	32,532,607	88.46	36,774,580
(i) Eros Worldwide FZ LLC	AABCE8755A #	1	36,774,580	0	0	36,774,580	38.58	36,774,580	0	36,774,580	38.58	0	38.58	0	0.00	32,532,607	88.46	36,774,580
<b>Sub Total (A)2</b>		1	36,774,580	0	0	36,774,580	38.58	36,774,580	0	36,774,580	38.58	0	38.58	0	0.00	32,532,607	88.46	36,774,580
<b>Total Shareholding Of Promoter And Promoter Group (A)= (A)1+(A)2</b>		6	58,481,580	0	0	58,481,580	61.35	58,481,580	0	58,481,580	61.35	0	61.35	0	0.00	32,532,607	55.63	58,481,580

# Note: Out of total pledge of 32532607 equity shares, 4733303 equity shares are transferred by way of pledge to pool account of the Lender, who hold the shares on behalf of Eros Worldwide FZ LLC.

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. - Nil

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



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Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)	(XIV)			
<b>1 Institutions</b>																		
(a) Mutual Fund		-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-	
(b) Venture Capital Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-	
(c) Alternate Investment Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-	
(d) Foreign Venture Capital Investors		-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-	
(e) Foreign Portfolio Investor			42	5808349	-	5,808,349	6.09	5,808,349	-	5,808,349	6.09	-	6.09	-	NA	NA	5,808,349	
(i) Government Pension Fund Global	AACCN1454E	1	1130000	-	-	1,130,000	1.19	1,130,000	-	1,130,000	1.19	-	1.19	-	NA	NA	1,130,000	
(f) Financial Institutions / Banks		1	1000	-	-	1,000	0.00	1,000	-	1,000	0.00	-	0.00	-	NA	NA	1,000	
(g) Insurance Companies		-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-	
(h) Provident Funds/ Pension Funds		-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-	
(i) Any Other (Specify)		-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-	
Sub Total (B)(1)		43	5,809,349	-	-	5,809,349	6.09	5,809,349	-	5,809,349	6.09	-	6.09	-	NA	NA	5,809,349	
<b>2 India</b>																		
<b>Central Government/ State Government(s)/ President of India</b>																		
Sub Total (B)(2)		-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-	
<b>3 Non-Institutions</b>																		
<b>(a) Individuals</b>																		
<b>i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.</b>																		
		47,362	13,159,136	-	-	13,159,136	13.80	13,159,136	-	13,159,136	13.80	-	13.80	-	NA	NA	13,159,013	
<b>ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.</b>																		
(b) NBFCs registered with RBI		12	149478	-	-	149,478	0.16	149,478	-	149,478	0.16	-	0.16	-	NA	NA	149,478	
(c) Employee Trusts		-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-	
(d) Overseas Depositories(holding DRs) (balancing figure)		-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-	
(e) Any Other (Specify)		3,169	11,316,783	-	-	11,316,783	11.87	11,316,783	-	11,316,783	11.87	-	11.87	-	NA	NA	11,316,783	
(i) Trust		2	1835	-	-	1,835	0.00	1,835	-	1,835	0.00	-	0.00	-	NA	NA	1,835	
(ii) Foreign Nationals		1	119	-	-	119	0.00	119	-	119	0.00	-	0.00	-	NA	NA	119	
(iii) Hindu Undivided Family		1822	1281724	-	-	1,281,724	1.34	1,281,724	-	1,281,724	1.34	-	1.34	-	NA	NA	1,281,724	
(iv) Non Resident Indians (Non Repat)		237	176975	-	-	176,975	0.19	176,975	-	176,975	0.19	-	0.19	-	NA	NA	176,975	
(v) Non Resident Indians (Repatriate)		487	482800	-	-	482,800	0.51	482,800	-	482,800	0.51	-	0.51	-	NA	NA	482,800	
(vi) Clearing Member		149	1120059	-	-	1,120,059	1.17	1,120,059	-	1,120,059	1.17	-	1.17	-	NA	NA	1,120,059	
(vii) Bodies Corporate		471	8253271	-	-	8,253,271	8.66	8,253,271	-	8,253,271	8.66	-	8.66	-	NA	NA	8,253,271	
(i) Puran Associates Pvt Ltd	AAACPD458J		1080000	-	-	1,080,000	1.13	1,080,000	-	1,080,000	1.13	-	1.13	-	NA	NA	1,080,000	
(ii) M B Finmart Pvt Ltd	AAACDP678C		1089352	-	-	1,089,352	1.16	1,089,352	-	1,089,352	1.16	-	1.16	-	NA	NA	1,089,352	
Sub Total (B)(3)		50,845	31,039,605	-	-	31,039,605	32.56	31,039,605	-	31,039,605	32.56	-	32.56	-	NA	NA	31,039,482	
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		50,668	36,848,954	-	-	36,848,954	38.65	36,848,954	-	36,848,954	38.65	-	38.65	-	NA	NA	36,848,831	

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Nil

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.- Refer Table IIA

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Outstanding & convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	<b>Total Non-Promoter- Non Public Shareholding (C)= (C1)+(C2)</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>NA</b>	<b>NA</b>	<b>0</b>

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available



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**Table IIA - Unclaimed Details**

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	No of Shares held
4	169



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