



January 29, 2024

The DCS – CRD
The Listing Manager
BSE Limited
Pheeroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001
BSE Scrip Code: 533261

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No – C Block, G Block
Bandra Kurla Complex
Mumbai 4000 51
NSE Scrip Code: EROSMEDIA

Sub: Submission of Reconciliation of Share Capital Audit Report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

Dear Sir / Ma'am,

In terms of Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the Reconciliation of Share Capital Audit Report for Equity Shares dated January 24, 2024 for the quarter ended December 31, 2023 issued by MNK & Associates LLP, Company Secretaries in Practice.

This is for your information and record.

Thanking you,

Yours faithfully,
for **Eros International Media Limited**

Vijay Thaker
VP-Company Secretary & Compliance Officer

Encl: As above

EROS INTERNATIONAL MEDIA LIMITED

Regd Off: 901/902, Supreme Chambers, Off Veera Desai Road, Andheri (West), Mumbai – 400053.
Tel.: +91-22-6602 1500 | Fax: +91-22-6602 1540 | E-mail: eros@erosintl.com | Website: www.erosmediaworld.com
CIN No. L99999MH1994PLC080502



MNK AND ASSOCIATES LLP

Company Secretaries, LLPIN: AAM-9113

Regd office: MNK House, 9A/9-10, Basement, East Patel Nagar,

New Delhi-110008

Tel: +91-11-45095230; Mobile: +91-9818156340; Email: nazim@mnkassociates.com

To,
The Board of Directors
Eros International Media Limited
901/902, Supreme Chambers,
Off Veera Desai Road, Andheri (West),
Mumbai- 400053, Maharashtra (India)

Subject: Reconciliation of Share Capital Audit for the Quarter ended December 31, 2023
[pursuant to Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002] & Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

Dear Madam(s)/Sir(s),

We have examined the registers, records, documents and papers produced electronically before us by M/s. Eros International Media Limited (“the Company”) and its Registrar and Share Transfer Agent (RTA), M/s. Link Intime India Private Limited in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 as amended. In our opinion and to the best of our knowledge and according to the information and explanation given to us and, we hereby submit our reconciliation of share capital audit report for the aforesaid quarter as under:

| | | | | |
|------------------------------|----------------------------------------------------------------------|------------------------------------------------------------------------------------------------------|-----------------------------------------------|----------------------------------|
| 1 | For the quarter ended | December 31, 2023, i.e. from 01.10.2023 to 31.12.2023 | | |
| 2 | ISIN | INE416L01017 | | |
| 3 | Face Value of Share | Rs. 10/- each | | |
| 4 | Name of Company | Eros International Media Limited | | |
| 5 | Registered Office of the Company | 901/902, Supreme Chambers, Off Veera Desai Road, Andheri (West), Mumbai- 400053, Maharashtra (India) | | |
| 6 | Correspondence Address | 901/902, Supreme Chambers, Off Veera Desai Road, Andheri (West), Mumbai-400053, Maharashtra (India). | | |
| 7 | Telephone & Fax No. | Tel: +91- 22-66021500 Fax: +91- 22- 66021540 | | |
| 8 | E-mail ID | compliance.officer@erosintl.com | | |
| 9 | Names of Exchanges where Securities of the Company are Listed | BSE Limited (BSE) National Stock Exchange of India Limited (NSE) | | |
| 10 | Capital Structure Issued Capital | No. of Shares | Total Issued Share Capital (in Rupees) | % of Total Issued Capital |
| | | 9,59,14,119 Equity Shares of Rs. 10/- each | 95,91,41,190 | 100% |
| | | Total Issued Capital | 95,91,41,190 | 100% |
| | Paid Up Capital | 9,59,14,119 Equity Shares of Rs. 10/- each | 95,91,41,190 | 100% |
| Total Paid-up Capital | | 95,91,41,190 | 100% | |



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| 11 | Listed Capital (Exchange wise), as per Company records: | No. of Equity Shares | | % of Total Issued Equity Capital | | | |
|-------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|---------------------------------------|-----------------------------------------|---------------------------|-----------------------------|-------------------------------------------------------------|
| | | BSE: 9,59,14,119 NSE: 9,59,14,119 | | 100% | | | |
| 12 | Shares Held in Dematerialised Form with CDSL | No. of Equity Shares | | % of Total Issued Equity Capital | | | |
| | | 4,00,76,606 | | 41.78% | | | |
| 13 | Shares Held in Dematerialised Form with NSDL | No. of Equity Shares | | % of Total Issued Equity Capital | | | |
| | | 5,58,37,412 | | 58.22% | | | |
| 14 | Shares held in Physical mode | No. of Equity Shares | | % of Total Issued Equity Capital | | | |
| | | 101 | | 0.00% | | | |
| 15 | Total No. of Shares (12+13+14) | No. of Equity Shares | | % of Total Issued Equity Capital | | | |
| | | 9,59,14,119 | | 100% | | | |
| 16 | Reasons for Differences (if any 10 & 11 & 15) | Not Applicable | | | | | |
| 17 | Certifying the details of change in the share capital during the quarter under consideration as per details below: | | | | | | |
| S No | Particulars | Number of shares | Applied for / not applied for listing | Listed on stock exchange | Whether intimated to CDSL | Whether intimated to NSDL | In principal approval pending from stock exchanges (If any) |
| NOT APPLICABLE | | | | | | | |
| 18 | Register of members is updated or not, If updated, up to which date? | Yes, updated up to 31.12.2023 | | | | | |
| 19 | Reference of previous quarter with regard to excess dematerialization, if any | NIL | | | | | |
| 20 | Has the Company resolved the matter mentioned in pt. 19 in the current quarter? | Not Applicable | | | | | |
| 21 | Mentioned below total no of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons of delay. | | | | | | |
| Total no of Demat Requests | | No. of requests | | No. of Shares | | Reasons for delay/rejection | |
| Confirmed after 21 days | | NIL | | NIL | | NIL | |
| Pending for more than 21 days | | NIL | | NIL | | NIL | |



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| | | |
|----|-------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 22 | Name, Telephone & Fax Nos. of the Compliance Officer of the Company | Mr. Vijay Thaker Vice President -Company Secretary & Compliance Officer Tel No.: +91 - 22 - 66021500 Fax No.: +91 -22-66021540 |
| 23 | Name, Address, Telephone, Fax No, Reg. No. of the Auditor | Priyanka Gupta (FCS-9355; CP-24273) MNK and Associates LLP Company Secretaries MNK House, 9A/9-10, Basement, East Patel Nagar, New Delhi-110008 (India) Phone: +91-11-45095230 Mobile: +91-9899428205 Firm Registration Number: L2018DE004900 |
| 24 | Appointment of common Agency for share registry, work, If yes (Name & Address) | Link Intime India Private Limited C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai – 400083 |
| 25 | Any other detail that the Auditor may like to provide. (e.g., BIFR Company, Delisting from stock exchange, Company change its Name etc.) | NIL |

For MNK and Associates LLP
Company Secretaries

FRN: L2018DE004900

**PRIYANKA
GUPTA**

Digitally signed by
PRIYANKA GUPTA
Date: 2024.01.24 00:46:52
+05'30'

Priyanka Gupta

(Designated Partner)

FCS-9355, CP-24273

UDIN No.: F009355E003290974

Peer Review Certificate No. 671/2020

Date: 24.01.2024

Place: Gurugram