



April 19, 2024

The DCS – CRD
The Listing Manager
BSE Limited
Pheeroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001
BSE Scrip Code: 533261

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No – C Block, G Block
Bandra Kurla Complex
Mumbai 4000 51
NSE Scrip Code: EROSMEDIA

Sub: Submission of Reconciliation of Share Capital Audit Report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

Dear Sir / Ma'am,

In terms of Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the Reconciliation of Share Capital Audit Report for Equity Shares dated 18th April, 2024 for the quarter ended March 31, 2024 issued by MNK & Associates LLP, Company Secretaries in Practice.

This is for your information and record.

Thanking you,

Yours faithfully,
for **Eros International Media Limited**

**VIJAY
JAYANTILAL
THAKER**

Digitally signed by
VIJAY JAYANTILAL
THAKER
Date: 2024.04.19
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**Vijay Thaker
VP-Company Secretary & Compliance Officer**

Encl: As above

EROS INTERNATIONAL MEDIA LIMITED

Regd Off: 901/902, Supreme Chambers, Off Veera Desai Road, Andheri (West), Mumbai – 400053.
Tel.: +91-22-6602 1500 | Fax: +91-22-6602 1540 | E-mail: eros@erosintl.com | Website: www.erosmediaworld.com
CIN No. L99999MH1994PLC080502



MNK AND ASSOCIATES LLP

Company Secretaries, LLPIN: AAM-9113
Regd office: MNK House, 9A/9-10, Basement, East Patel Nagar,
New Delhi-110008

Tel: +91-11-45095230; Mobile: +91-9818156340; Email: nazim@mnkassociates.com

To,
The Board of Directors
Eros International Media Limited
901/902, Supreme Chambers,
Off Veera Desai Road, Andheri (West),
Mumbai- 400053, Maharashtra (India)

Subject: Reconciliation of Share Capital Audit for the Quarter ended March 31, 2024
[pursuant to Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002] & Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

Dear Madam(s)/Sir(s),

We have examined the registers, records, documents and papers produced electronically before us by M/s. Eros International Media Limited (“the Company”) and its Registrar and Share Transfer Agent (RTA), M/s. Link Intime India Private Limited in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 as amended. In our opinion and to the best of our knowledge and according to the information and explanation given to us and, we hereby submit our reconciliation of share capital audit report for the aforesaid quarter as under:

1	For the quarter ended	March 31, 2024, i.e. from 01.01.2024 to 31.03.2024		
2	ISIN	INE416L01017		
3	Face Value of Share	Rs. 10/- each		
4	Name of Company	Eros International Media Limited		
5	Registered Office of the Company	901/902, Supreme Chambers, Off Veera Desai Road, Andheri (West), Mumbai- 400053, Maharashtra (India)		
6	Correspondence Address	901/902, Supreme Chambers, Off Veera Desai Road, Andheri (West), Mumbai-400053, Maharashtra (India).		
7	Telephone & Fax No.	Tel: +91- 22-66021500 Fax: +91- 22- 66021540		
8	E-mail ID	compliance.officer@erosintl.com		
9	Names of Exchanges where Securities of the Company are Listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
10	Capital Structure Issued Capital	No. of Shares	Total Issued Share Capital (in Rupees)	% of Total Issued Capital
		9,59,14,119 Equity Shares of Rs. 10/- each	95,91,41,190	100%
		Total Issued Capital	95,91,41,190	100%
	Paid Up Capital	9,59,14,119 Equity Shares of Rs. 10/- each	95,91,41,190	100%
		Total Paid-up Capital	95,91,41,190	100%



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11	Listed Capital (Exchange wise), as per Company records:	No. of Equity Shares		% of Total Issued Equity Capital			
		BSE: 9,59,14,119 NSE: 9,59,14,119		100%			
12	Shares Held in Dematerialised Form with CDSL	No. of Equity Shares		% of Total Issued Equity Capital			
		4,00,76,606		41.78%			
13	Shares Held in Dematerialised Form with NSDL	No. of Equity Shares		% of Total Issued Equity Capital			
		5,58,37,412		58.22%			
14	Shares held in Physical mode	No. of Equity Shares		% of Total Issued Equity Capital			
		101		0.00%			
15	Total No. of Shares (12+13+14)	No. of Equity Shares		% of Total Issued Equity Capital			
		9,59,14,119		100%			
16	Reasons for Differences (if any 10 & 11 & 15)	Not Applicable					
17	Certifying the details of change in the share capital during the quarter under consideration as per details below:						
S No	Particulars	Number of shares	Applied for / not applied for listing	Listed on stock exchange	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval pending from stock exchanges (If any)
NOT APPLICABLE							
18	Register of members is updated or not, If updated, up to which date?	Yes, updated up to 31.03.2024					
19	Reference of previous quarter with regard to excess dematerialization, if any	NIL					
20	Has the Company resolved the matter mentioned in pt. 19 in the current quarter?	Not Applicable					
21	Mentioned below total no of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons of delay.						
Total no of Demat Requests		No. of requests		No. of Shares		Reasons for delay/rejection	
Confirmed after 21 days		NIL		NIL		NIL	
Pending for more than 21 days		NIL		NIL		NIL	



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22	Name, Telephone & Fax Nos. of the Compliance Officer of the Company	Mr. Vijay Thaker Vice President -Company Secretary & Compliance Officer Tel No.: +91 - 22 - 66021500 Fax No.: +91 -22-66021540
23	Name, Address, Telephone, Fax No, Reg. No. of the Auditor	Priyanka Gupta (FCS-9355; CP-24273) MNK and Associates LLP Company Secretaries MNK House, 9A/9-10, Basement, East Patel Nagar, New Delhi-110008 (India) Phone: +91-11-45095230 Mobile: +91-9899428205 Firm Registration Number: L2018DE004900
24	Appointment of common Agency for share registry, work, If yes (Name & Address)	Link Intime India Private Limited C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai – 400083
25	Any other detail that the Auditor may like to provide. (e.g., BIFR Company, Delisting from stock exchange, Company change its Name etc.)	NIL

For MNK and Associates LLP
Company Secretaries
FRN: L2018DE004900

**PRIYANKA
GUPTA**

Digitally signed by PRIYANKA GUPTA
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pseudoym=5E8523252776437ca32134654794713,
2.5.4.20=564663f792c58342408a86c46589054771160
c=IN,priyanka,
serialNumber=c#F4a2b9460430c79590d74427314b2e480
964838312c265a1767711804113, cn=PRIYANKA GUPTA
Date: 2024.04.18 15:04:01 +05'30'

**Priyanka Gupta
(Designated Partner)**

FCS-9355, CP-24273

UDIN No.: F009355F000161375

Peer Review Certificate No. 671/2020

Date: 18.04.2024

Place: Gurugram